# Managing Users

## **Objectives**

- This guide will explain how to add and remove a dealer user.
- This guide will explain how to export a user list.

## Instructions

#### Step 1: Navigate to the "Manage User" Page

- 1. Hover your cursor over "Account Info"
- 2. Select the "Manage User" option

Service Software Product 0	Ordering System	n		CAT	<b>ERPILLAR</b> <sup>®</sup>
SERVICE SOFTWARE PRODUCT SEARCH	ORDER SEARCH	ACCOUNT INFO	CONTACT US	HELP	SIGN OUT
HOME > ACCOUNT INFO > MANAGE USER		MANAGE USER			
		MANAGE SUBSCRIPTION	Manage Users		
		DEALER POSITIONS			Shopping
		MANAGE THIRD PARTY ACCOU	JNT		Cart

#### Step 2: Add a User

- 1. In the "Add CWS ID" field, type in the CWS ID of the user you want to give access to.
- 2. Note: A CWS ID and prior registration on the MOOS website (<u>https://oos.midlandcorp.com/cat</u>) are required by the user you want to add to this site.

Manage User
Fields marked with an asterisk ( * ) are required.
*Add CWS ID to allow into Service Software Product Ordering System
User's CWS ID Add CWS ID

#### Step 3: Remove a User

- 1. Find the user you want to remove.
  - a. Headings are sortable

- 2. Select the "Remove" link on the right side of the page.
- 3. Select "OK" in the pop-up confirmation window.

Manage User							
Fields marked with an asterisk (*) are required.							
*Add CWS ID to allow into Service Software Product Ordering System							
Add CWS ID							
Export to Excel							
		Col	umn/Data can be sorted by clicking the column headings.				
CWS ID	First Name	Last Name	Email Main Dealer Code				
User's CWS ID	User's First Name	User's Last Name	User's Email Address	Dealer Code	Remove		

The page at https://oos.midlandcorp.com says: $ imes$			
Are you sure you want to ren	nove user?		
	ОК	Cancel	

Step 4: Export the User List

- 1. Select the "Export to Excel" button.
- 2. Once the file is created, click to open the file in MS Excel.

Manage User				
Fields marked with an asterisk ( * ) are required.				
*Add CWS ID to allow into Service Software Product Ordering System Add CWS ID				
Export to Excel				
SISUsers.xls				

### **Contact Us**

If you need assistance or have any questions, please contact the TIAS Inbox:

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